**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “SSN017”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 25 November 2014 under a **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,805,706,369.50

**Tap Amount** R 25,000,000.00

**Total Amount Following Tap Issue** R 450,000,000.00

**Bond Code** SSN017

**Nominal Issued** R 25,000,000.00

**Issue Price** R 482,424,620.00

**Coupon** 10.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on 10 June, 10 December

**Issue Date** 25 November 2014

**Date Convention** Following

**Interest Commencement Date** 30 August 2013

**First Interest Payment Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

**Link to Pricing Supplement on the web:**

https://www.jse.co.za/content/JSETapIssuesandWithdrawalsItems/BondDocuments/SSN017 Tap 8.doc Signed.pdf

For further information on the Notes issued please contact:

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